

24 October 2025
Friday

PRE-MARKET PRO

Premium

Table Of Content

India, USA & Other Markets Snapshot	1
Global Currency Market, Global & Local Commodity Market ...	2
MMI & VIX India, Nifty Indexes Bar Chart	3
Market Snapshot	4
Nifty Sector Wise Performance	6
Morning Brief	7
Nifty 50 Summary & Option Chain Analysis	8
Stocks In News – Positive, Neutral & Negative	10
Quarterly Results Summary	13
Upcoming Dividend, Bonus & Splits Stocks	14
Key Economic Rates & Ratios	14
IPOs + FII / DII Activity	15
Learning Point Of The Week	16
Key Terms, Made Simple	17

“Rule No. 1: Never lose money. Rule No. 2: Never forget Rule No. 1”

- Warren Buffett

 GIFT NIFTY	• 26,026.50	66.50	0.26%
 USA VIX	17.30	-1.30	-6.99%

Indian Market

 NIFTY	25,077.65	183.40	0.74%
 SENSEX	84,556.40	130.05	0.15%
 BANK NIFTY	58,078.05	70.85	0.12%
 NIFTY FIN SERVICE	27,556.65	19.80	0.07%

USA Market

 NASDAQ - 100	25,097.42	218.41	0.88%
 DOW JONES	46,734.61	144.20	0.31%
 S&P	6,738.44	39.04	0.58%
 S&P FUTURE	• 6,795.25	20.25	0.30%
 DOW JONES FUTURE	• 47,014.00	92.00	0.20%
 NASDAQ - 100 FUTURE	• 25,362.00	108.25	0.43%

Other Markets

 NIKKEI 225	• JAPAN	49,299.65	658.04	1.35%
 KOSPI	• SOUTH KOREA	3,941.59	96.03	2.50%
 SSE	• CHINA	3,946.34	23.93	0.61%
 HANG SENG	• CHINA	26,130.35	162.69	0.63%
 ASX 200	• AUSTRALIA	9,019.00	-13.80	-0.15%
 DAX	GERMANY	24,207.79	56.66	0.23%
 EURONEXT	EUROPE	1,714.21	9.70	0.57%
 FTSE 100	UK	9,578.57	63.57	0.67%
 CAC 40	FRANCE	8,225.78	18.91	0.23%
 IBOVESPA	BRAZIL	1,45,720.98	848.19	0.59%

• Live Market

Global Currency Market

▲ USD / INR	88.81	0.0970	0.11%
▼ EUR / INR	103.59	-0.5948	-0.57%
▼ EUR / USD	1.17	-0.0079	-0.68%
▲ BTC / USD	1,24,089.09	1,014.41	0.83%
▲ BTC / INR	1,10,22,959.00	90,111.00	0.83%
▲ ETH / USD	4,561.65	28.94	0.64%

Global Commodity Market

▲ CRUDE OIL	61.90 \$	1.02	1.71%
▲ BRENT CRUDE	65.57 \$	1.04	1.67%
▲ NATURAL GAS	3.45 \$	0.13	3.79%
▲ GOLD	3,964.30 \$	55.40	1.45%
▲ SILVER	48.36 \$	0.40	0.90%
▼ COPPER	5.05 \$	-0.059	-1.12%

Local Commodity Market

City Name	10g Gold	1 Kg Silver	Petrol	Diesel
AHMEDABAD	₹ 1,23,940	₹ 1,49,210	₹ 94.48	₹ 90.16
BANGALORE	₹ 1,23,870	₹ 1,49,140	₹ 102.92	₹ 90.99
CHENNAI	₹ 1,24,140	₹ 1,49,460	₹ 100.80	₹ 92.39
DELHI	₹ 1,23,560	₹ 1,48,770	₹ 94.70	₹ 87.51
HYDERABAD	₹ 1,23,970	₹ 1,49,260	₹ 107.46	₹ 95.70
JAIPUR	₹ 1,23,670	₹ 1,49,010	₹ 104.72	₹ 90.21
KOLKATA	₹ 1,23,610	₹ 1,48,830	₹ 105.41	₹ 92.02
MUMBAI	₹ 1,23,780	₹ 1,49,030	₹ 103.50	₹ 90.03
RAJKOT	₹ 1,23,940	₹ 1,49,230	₹ 94.85	₹ 90.87
TRISSUR	₹ 1,24,070	₹ 1,49,480	₹ 106.17	₹ 94.84

Market Mood Index And VIX India

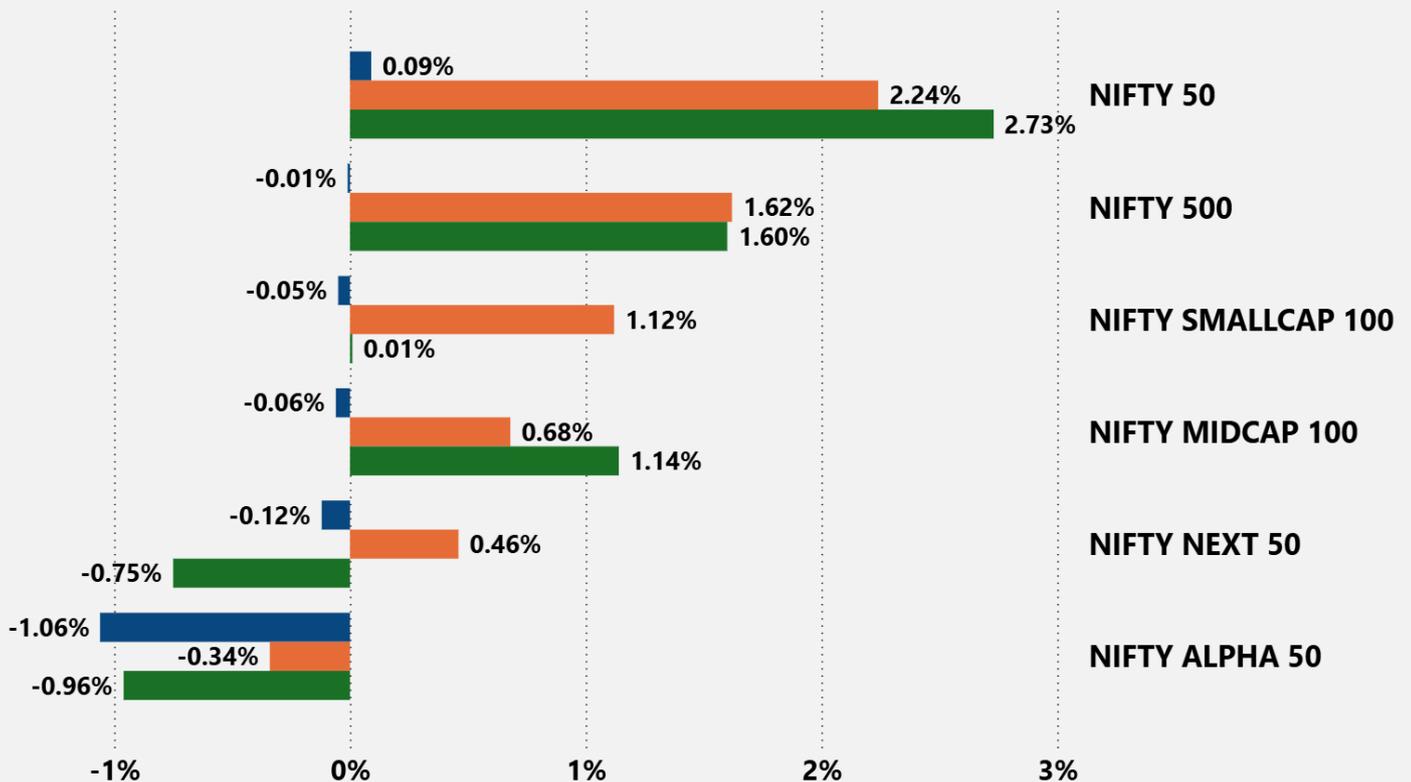


VIX High VIX Signifies High Volatility In The Market

MMI	00 - 25	Extream Fear	Very Good Time To Buy
	25 - 50	Fear	Good Time To Buy
	50 - 75	Greed	Hold - Not A Good Time To Add Positions
	75 - 100	Extream Greed	Bad Time To Buy, Could Be A Right Time To Sell

Nifty Major Indexes Performance

● 1D Change % ● 1W Change % ● 1M Change %



Market Snapshot

Top Gainers

	Nifty 500
▲ SCI	7.93%
▲ BSOFTE	7.71%
▲ VTL	7.14%
▲ IDEA	5.78%
▲ KPRMILL	5.78%
▲ NAUKRI	4.77%

Top Losers

	Nifty 500
▼ GODFRYPHLP	-6.91%
▼ TATAINVEST	-5.49%
▼ FORCEMOT	-5.08%
▼ POONAWALLA	-4.90%
▼ GVT&D	-4.80%
▼ HINDCOPPER	-4.52%

Recovery From Intraday Low

	Nifty 500
▲ SCI	7.93%
▲ BSOFTE	7.71%
▲ IDEA	5.78%
▲ MASTEK	5.00%
▲ IEX	3.87%
▲ NAUKRI	4.77%

Fall From Intraday High

	Nifty 500
▼ TATAINVEST	-5.49%
▼ GODFRYPHLP	-6.91%
▼ GVT&D	-4.80%
▼ POONAWALLA	-4.91%
▼ ELGIEQUIP	-1.07%
▼ FORTIS	-4.42%

52 Week High

	Nifty 500
▲ MARUTI	-0.02%
▲ APOLLOHOSP	-0.54%
▲ HEROMOTOCO	-1.03%
▲ CEATLTD	0.30%
▲ LT	0.78%
▲ TITAN	1.16%
▲ TVSMOTOR	-1.67%

52 Week Low

	Nifty 500
-	-
-	-
-	-
-	-
-	-
-	-
-	-

Most Deliverable Nifty 500

▲ AXISBANK	69.99%
▲ HCLTECH	68.00%
▲ COALINDIA	66.41%
▲ ITC	65.64%
▲ BEL	65.35%
▲ M&M	64.43%

(Percentage Delivered)

Fall From 52w High Nifty 500

▼ ABFRL	74.33%
▼ TEJASNET	63.04%
▼ PRAJIND	60.84%
▼ SIEMENS	60.80%
▼ SKFINDIA	58.24%
▼ MANYAVAR	54.52%

Distance From 52w high)

Long Buildup OI Chg%

▲ AXISBANK	53.10%
▲ ADANIENSOL	51.10%
▲ PHOENIXLTD	33.80%
▲ VEDL	33.80%
▲ ONGC	32.50%
▲ KOTAKBANK	29.80%

Short Buildup OI Chg%

▼ ETERNAL	42.80%
▼ TVSMOTOR	32.60%
▼ ULTRACEMCO	31.10%
▼ HINDPETRO	27.40%
▼ BHARTIARTL	27.20%
▼ IIFL	25.40%

20% Band hitter

▲ BHAGERIA	20.00%
▲ SIKKO	20.00%
▲ COASTCORP	19.98%
▲ FCSSOFT	19.91%

10% Band hitter

▲ ARTNIRMAN	10.00%
▲ TCIFINANCE	9.97%

F&O Stocks Ban list**Securities In Ban**

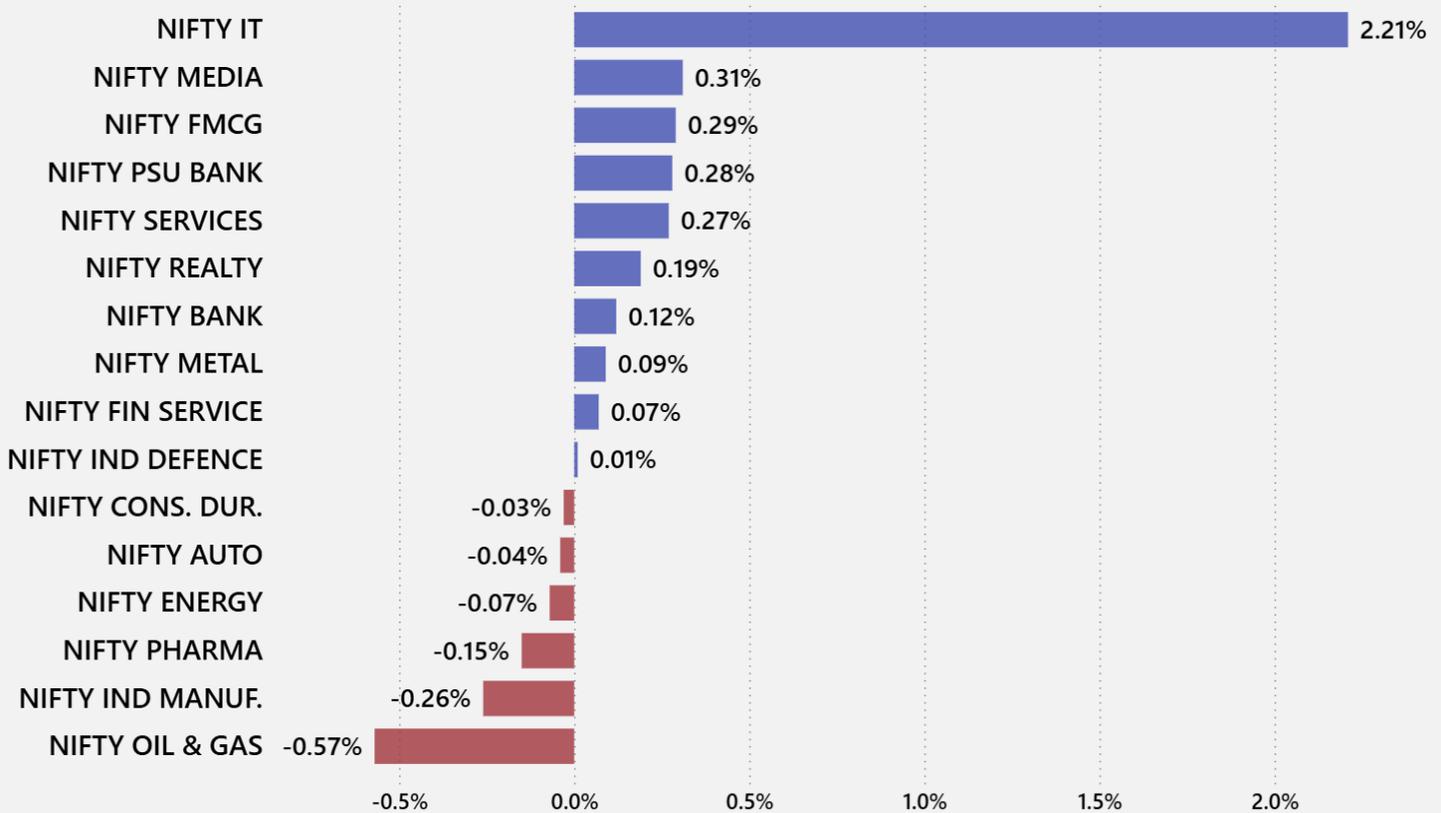
-

Possible Entrants

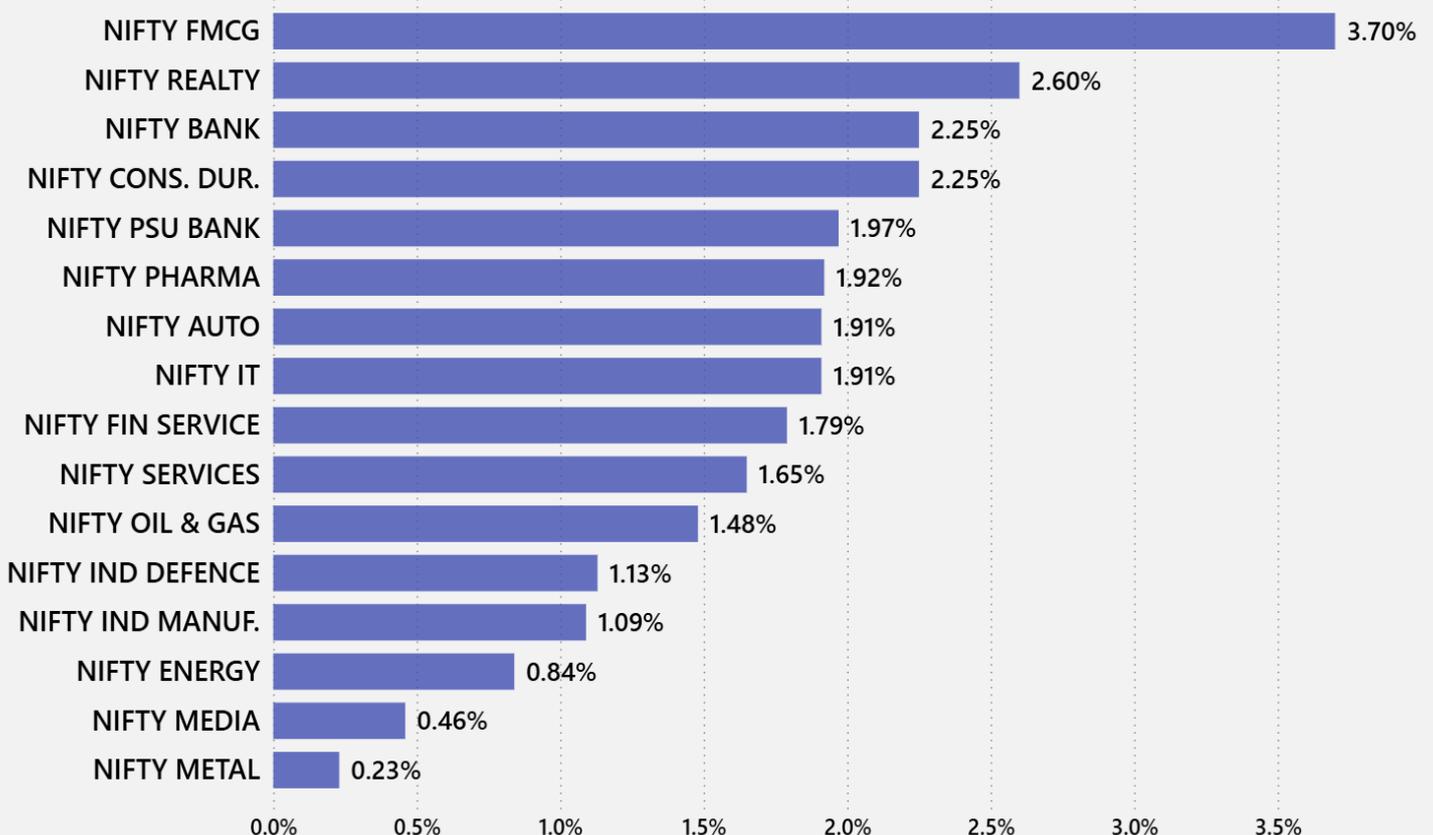
Possible Exits

Nifty Sector-wise Performance

1 Day Change %



1 Week Change %



Morning Brief

1. Gift Nifty Opens Up At 0.11% Or 27.50 Points At 26,039.50.
2. Asian stocks set to rise on eased US-China tensions and strong Wall Street earnings. Treasuries fall, oil stabilizes, markets await US CPI and Fed rate decision.
3. U.S. Natural Gas Storage Reached 87 Billion Cubic Feet, Higher Than Last Week's 80 Billion and The Expected 83 Billion.
4. U.S. Natural Gas Storage Reached 87 Billion Cubic Feet, Higher Than Last Week's 80 Billion and The Expected 83 Billion.
5. Global Crude Steel Production Decreased by 1.6% To 141.8 Million Tons in September 2025 Compared To Last Year
6. US Existing Home Sales Increased to 4.06 Million Units in September, Meeting the Expected Rate of 4.06 Million Units
7. CRISIL Predicts US Tariffs May Reduce Indian Leather Revenue By Up To 12% In FY26.
8. India May Significantly Reduce Russian Oil Imports Because of U.S. Sanctions.
9. RBI Unveils Draft Circular For Unique Transaction Identifier In OTC Derivative Deals In India, Aiming For Implementation By April 01, 2026
10. Defence Ministry set to approve military deals over ₹80,000 crore, including ₹33,000 crore for four landing platform docks.
11. India 10-Year Benchmark Government Bond Yield Drops to 6.4955% from 6.5040% Previously.
12. Donald Trump alleges that China is using Venezuela to smuggle fentanyl, and he plans to ask President Xi Jinping about fentanyl during their next meeting.
13. White house says trump to meet south korea leader on Wednesday.
14. White house says trump to meet new japanese prime minister on tuesday and xi jinping on Thursday.

Nifty 50 Summary



Nifty 50 Stocks

Advanced / Declined :

27 Advances

23 Declines

- Nifty 50 remains in a short-term downtrend after peaking near 25,230, with key support at 25,020 and resistance near 25,180; heavy volumes during declines signal selling pressure.
- During Thursday's session, Nifty touched a fresh 52-week high at 26,104.2 before slipping to 25,850, trading within a 25,850–26,150 range.
- Immediate levels are resistance at 26,107 and supports at 25,826, 25,634, and 25,437.
- Despite strong daily and weekly uptrend with Nifty above major EMAs, technicals show overbought conditions, hinting at a possible short-term correction before further gains. Volume spikes were noted during declines indicating selling pressure.
- Investor sentiment remains cautious as volatility increases, with traders closely tracking global cues and upcoming earnings for near-term direction.

Top 3 Nifty Pullers

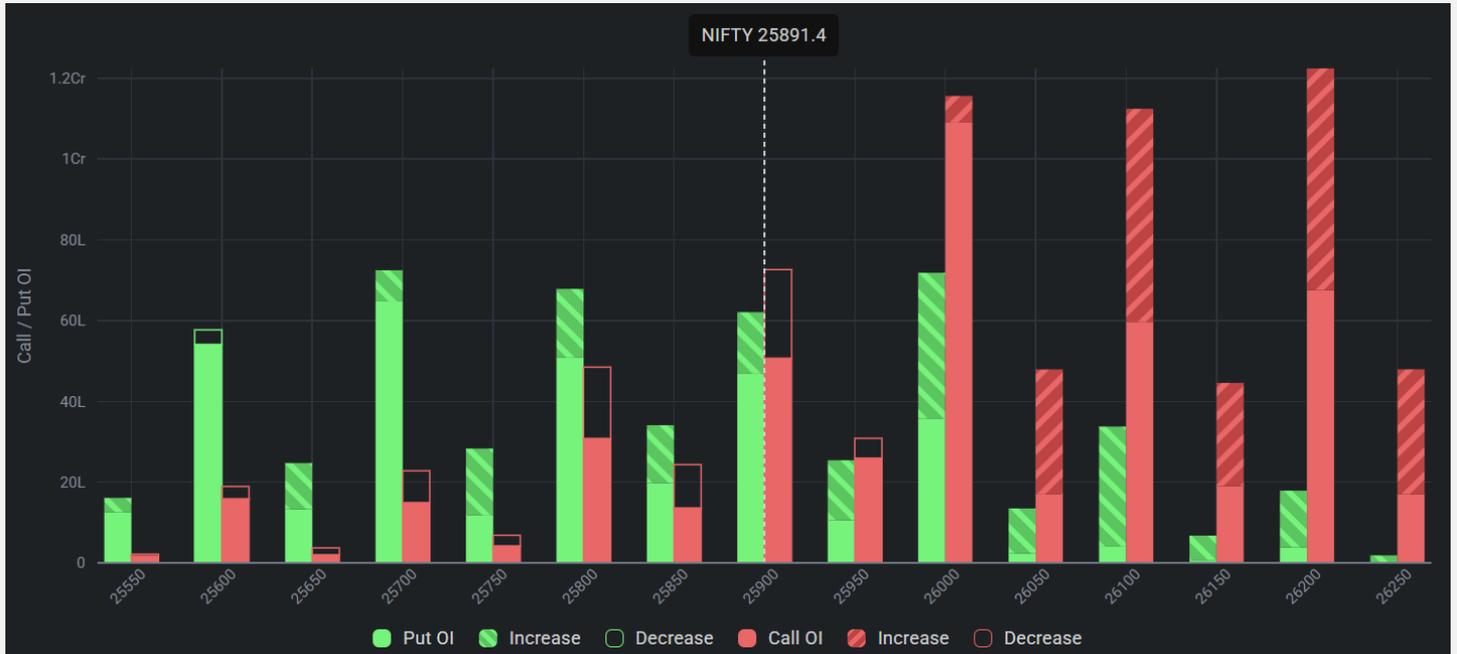
▲ INFY	1528.5	3.81%
▲ TCS	3073.2	2.21%
▲ AXISBANK	1258.8	1.74%

Top 3 Nifty Draggers

▼ ICICIBANK	1363.7	-1.32%
▼ RELIANCE	1448.4	-1.15%
▼ BHARTIARTL	2007.9	-1.74%

Nifty Option Chain Analysis

Weekly Option Chain

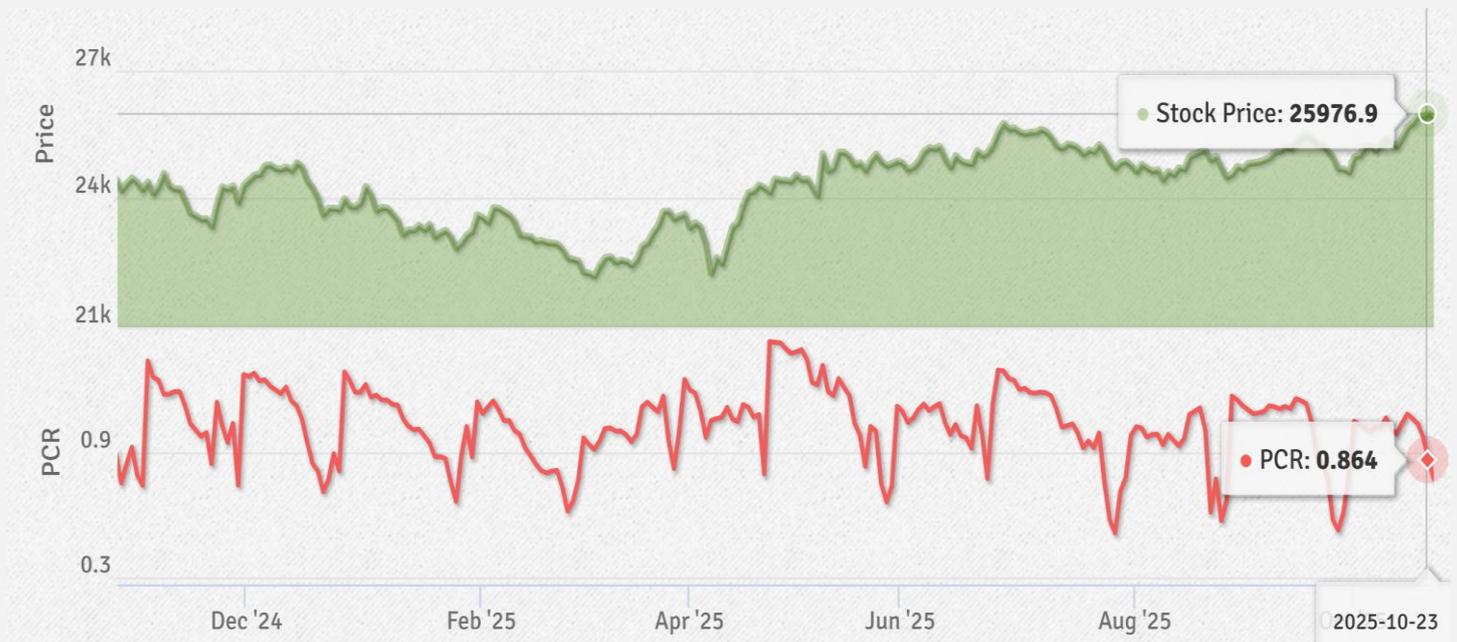


High Call OI = potential resistance; High Put OI = potential support
 Increasing Call OI = bearish; Decreasing Call OI = bullish
 Increasing Put OI = bullish; Decreasing Put OI = bearish

Call OI Change : +1.3 Cr

Put OI Change : +1.96 Cr

Historical Put / Call Ratio (PCR)



Stocks In News

Bullish News

1. **Tata Steel:** Nomura initiates 'Buy' on TataSteel with Price Target of Rs 215.
2. **Syrma SGS Technology:** To Buy 49% Share In Ksolare Energy For ₹83.3 Crore; Total Deal Worth ₹170 Crore With Pel Holding 51% Share; Move Aimed At Expanding Residential Solar Inverter Market.
3. **Insolation Energy:** Company Partners with PRGE Green Infra Pvt Ltd for Solar Power Plant Development.
4. **Biocon:** Biocon Biologics Gets Health Canada Approval For Yesintek And Yesintek I.V. (Ustekinumab), A Biosimilar Of Stelara.
5. **Vikram Solar:** Secures 148.9 MW Solar Modules Order From Sunsure Energy For Use In Maharashtra And Uttar Pradesh To Aid India's Clean Energy Goals.
6. **Ola Electric:** To Explore Fundraising Options Through Equity Or Other Securities For Expansion Goals.
7. **Can Fin Homes:** Predicts 2.75% Spread And 3.75% NIM Ahead; Lower Credit Costs For FY26 Than Expected 15 BPS; Aiming For 15% AUM Growth From FY27.
8. **PACE Digitek:** Company Secures ₹1159.31 Crores Order From Solar Energy Corporation Of India For 600 MW/1200 MWh BESS Supply, With 10 Years Of Service And Maintenance; Completion Aimed Within 16 Months.
9. **Hero Motocorp:** Enters UK Market With Motogb Partnership, Introduces Euro 5+ Hunk 440 As It Expands Globally To 51 Nations.
10. **Premier Energies:** Approves Purchase Of 51% Stake In Transcon Ind Limited For ₹500.3 Crores; Transcon Will Become A Subsidiary, Aiming To Expand Into Power Transformer Manufacturing.

11. **Caplin Point Laboratories:** Gets USFDA Approval For Nicardipine Hydrochloride Injection And Acquires Four Approved ANDA Products Worth About \$121 Million.
12. **Intellect Design Arena:** NCBA's Launches Connect Plus, East Africa's First Cloud-Based Corporate Banking Platform Powered By :Intellect, Boosting Transaction Processing, Security, And User Experience For Corporate Clients.
13. **Titan:** UBS upgrades to 'Buy' from 'Neutral' on Titan with Price Target of Rs 4700.

Neutral News

1. **Kaynes Technology India:** Subsidiary Signs Deal to Buy 7% Share in Sensonic GmbH From Frauscher Sensor Technology Group for One Euro; No Changes in Management or Control.
2. **Protean eGov Technologies:** Gaurav Ramdev Steps Down As CGMO Starting October 17, 2025.
3. **Mufin Green Finance:** Sets Approved Plan To Issue Secured Non-Convertible Debentures Worth ₹50 Crore Privately; Meeting Took Place On October 23, 2025.
4. **Urban Company:** MorganStanley's call on Urban Company: Initiate underweight call, target price at ₹117/sh.
5. **JSW Steel:** Co CEO Announces Plans to Begin Odisha Steel Plant Construction Within a Year, As Company Searches for New Iron Ore Mines to Satisfy Demand.
6. **Glenmark Pharmaceuticals:** Co Will Introduce Ropivacaine Hydrochloride Injection USP In November 2025, Competing With Naropin®, Which Made About \$20.9 Million Annually.
7. **Kakatiya Cement Sugar & Industries Limited:** High Court Allows Co To Continue Mining Operations Until November 19, 2025; Permit Granted For Moving 69,000 MT Of Limestone.

8. **Insolation Energy:** Company Board Approves Move to Main BSE and NSE; Allows Borrowing and Asset Charges Up to ₹5,000 Crores; Postal Ballot Notice Issued.
9. **Hexaware Technologies:** Names Eravi Gopan as President and Global Head for High Tech, Products, and Platforms to Enhance AI Adoption and Client Success Initiatives.
10. **Laurus Labs:** Reports Over 85% Growth In Capital Expenditure For API And CDMO Portfolio Backed By Integrated Drug Product Strategy.

Bearish News

1. **Welspun Enterprises:** Faces ₹9 Crore Tax And Penalty Order From Tamil Nadu State GST Authority For FY 2018-19; Plans To Appeal The Decision.
2. **Tata Motors:** S&P Changes Jaguar Land Rover's Outlook to Negative Due to Rising Challenges; 'BBB-' Ratings Remain Unchanged.
3. **Himatsingka Seide:** Company Gets Approval to Issue Shares and Securities Worth 5 Billion Rupees.

Quarterly Results Summary

**Declared
Results**

226 / 2753

■ Positive
■ Negative
■ Pending



YoY Growth

Sales YoY 3.03%

Profit YoY 7.75%



QoQ Growth

Sales QoQ -2.75%

Profit QoQ -0.48%

Upcoming Results Announcements - Nifty 500

Stock Name	Date	CMP	EPS TTM	PE TTM
SBILIFE	24-Oct	885.0	*****	*****
DRREDDY	24-Oct	3,416.0	*****	*****
SBICARD	24-Oct	14,896.0	*****	*****
COFORGE	24-Oct	1,220.0	*****	*****
ABSLAMC	24-Oct	3,674.0	*****	*****
ECLERX	24-Oct	2,442.0	*****	*****
LATENTVIEW	24-Oct	402.4	*****	*****
KOTAKBANK	25-Oct	591.0	*****	*****
ZENTEC	25-Oct	1,505.0	*****	*****
IOC	27-Oct	45,760.0	*****	*****
ADANIENSOL	27-Oct	364.2	*****	*****
INDUSTOWER	27-Oct	189.8	*****	*****
SRF	27-Oct	436.3	*****	*****
SUPREMEIND	27-Oct	3,416.0	*****	*****
SONACOMS	27-Oct	3,417.0	*****	*****
SUMICHEM	27-Oct	3,418.0	*****	*****
PNBHOUSING	27-Oct	3,419.0	*****	*****

Upcoming Dividend, Bonus & Splits - Nifty 500

TICKER	Event	Ex Date	Event Details	LTP
IRFC	Dividend	24 Oct' 25	₹ 1.05 Per Share	258.2
KAJARIACER	Dividend	24 Oct' 25	₹ 8 Per Share	1964.6
DALBHARAT	Dividend	24 Oct' 25	₹ 4 Per Share	444.3
LTIM	Dividend	24 Oct' 25	₹ 22 Per Share	638.4
WAAREEENER	Dividend	24 Oct' 25	₹ 2 Per Share	10395.0
CYIENT	Dividend	24 Oct' 25	₹ 16 Per Share	880.3
THYROCARE	Dividend	24 Oct' 25	₹ 7 Per Share	1021.1

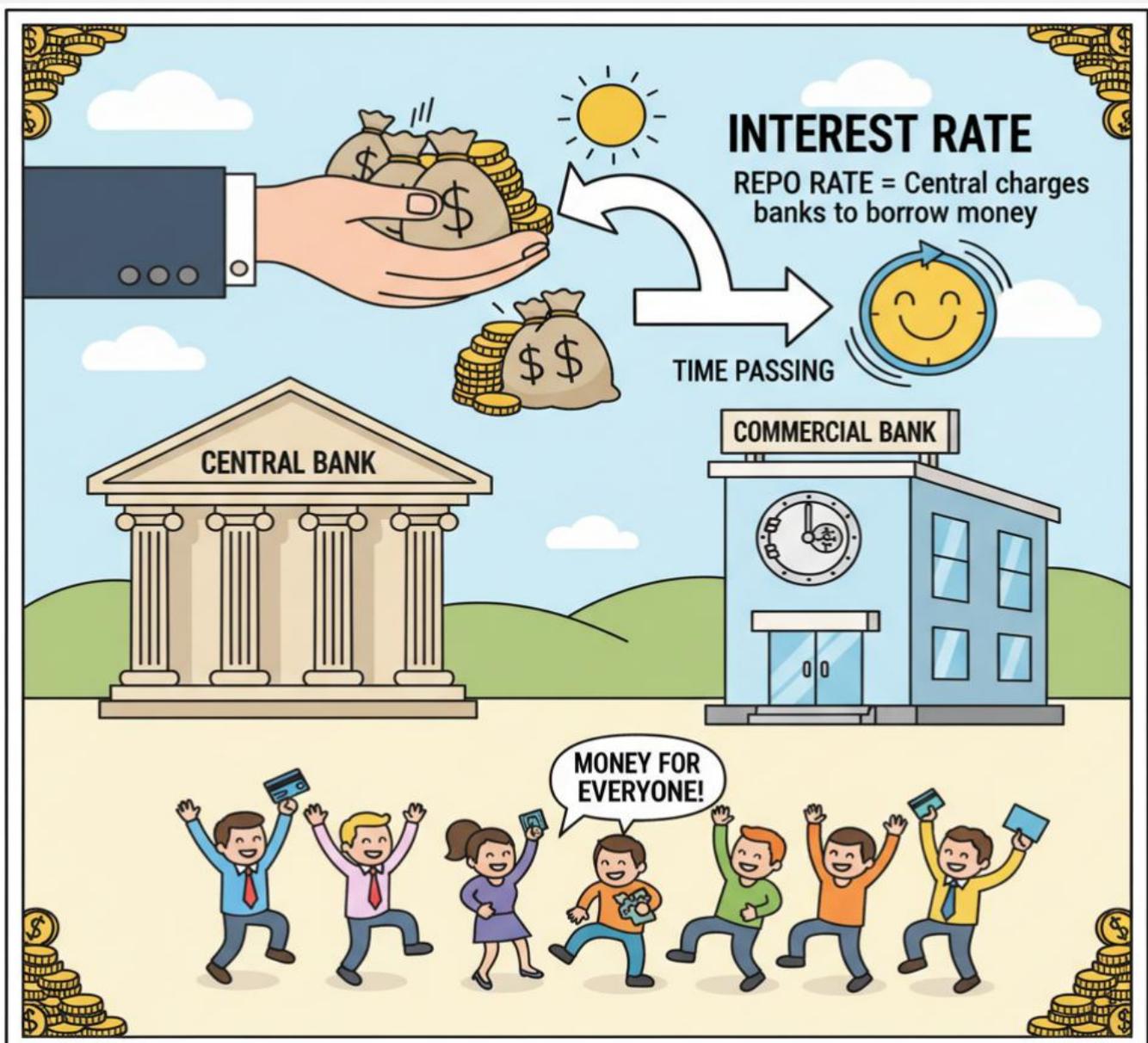
Key Economic Rates & Ratios

Economic Terms	Current Value/Rate
Repo Rate	5.50%
Reverse Repo Rate	3.35%
Bank Rate	5.75%
GDP Growth Rate (Real)	6.80%
CPI Inflation Rate	1.54%
WPI Inflation Rate	0.13%
Unemployment Rate	5.20%
Forex Reserve	697.78B \$
Cash Reserve Ratio (CRR)	3.75%
Stat. Liquidity Ratio (SLR)	18.00%
SDF RATE	5.25%
MSF RATE	5.75%

Learning Point Of The Week

Repo Rate

- The repo rate is the interest rate set by the Central Bank.
- It is the cost banks pay when they borrow money from the Central Bank for a short time.
- Banks use this money to give loans to people and businesses.
- If the repo rate is low, banks can borrow cheaply and lend more.
- If the repo rate is high, borrowing is expensive, so banks lend less.
- This helps control how much money is in the economy and keeps prices steady.
- Think of the repo rate as a short-term loan fee from the Central Bank to keep the economy balanced.



Key Terms, Made Simple

- ❖ **US DOLLAR INDEX** : The US Dollar Index is a single number that shows how strong or weak the US dollar is compared to a fixed basket of major currencies like the euro, yen, and pound.
- ❖ **VIX** : The USA VIX (CBOE Volatility Index) is a single number that shows how much volatility the market expects for the S&P 500 over the next 30 days, often called the fear gauge.
- ❖ **LONG BUILDUP** : Long buildup means price is rising along with open interest, showing traders are adding new long positions and the sentiment is bullish.
- ❖ **SHORT BUILDUP** : Short buildup means price is falling while open interest rises, showing new short positions are being added and sentiment is bearish.
- ❖ **MWPL** : MWPL (Market-Wide Position Limit) is the maximum open interest allowed in a stock's F&O contracts, and if total OI crosses 95% of this limit the stock enters the F&O ban until OI falls below 80%.
- ❖ **NIFTY PULLERS & DRAGGERS** : Nifty pullers and draggers are the stocks that contribute the most points up or down to the Nifty's move on a given day, with pullers lifting the index and draggers weighing it down.
- ❖ **PUT / CALL RATIO %** : Put/Call Ratio (%) is the share of put options versus call options, calculated as $(\text{puts} \div \text{calls}) \times 100$ to show sentiment—higher means more bearish positioning.
- ❖ **EPS TTM** : Earnings per share calculated over the last 12 consecutive months, i.e., the sum of EPS from the most recent four quarters.
- ❖ **PE TTM** : PE TTM is the current share price divided by earnings per share from the last four quarters, showing how much investors pay for each rupee of recent earnings.
- ❖ **Ex date** : The cutoff after which new buyers won't receive the announced cash dividend or cash bonus or split benefits.
- ❖ ********* : Data is hidden and available only to Premium Plus Subscribers.

Contact Us At

- Email ID - premarketpro.in@gmail.com
- Phone No – 8866747762

Start Getting Your Daily Report Every day Before 8AM - <https://premarketpro.in/>

A Note on Supporting Our Work: If you have received this PDF without charge, please be aware that its creation involves considerable time, specialized expertise, and financial resources. Should you find value in the content, we invite you to subscribe today to support our ongoing efforts. If you do not intend to contribute through subscription, we kindly request that you neither use nor distribute this document. Your respect for our work is greatly appreciated—subscribing helps ensure we can continue providing this service.

Terms and Conditions

By accessing, reading, or using this PDF newsletter ("Service"), you agree to these Terms and Conditions. If you do not agree, do not use the Service. These terms apply to all free, trial, and paid distributions of this PDF.

Sharing prohibited: Do not copy, forward, share, repost, scrape, resell, or republish any part of this PDF without prior written permission. Any redistribution in groups, channels, or social media is strictly prohibited and may lead to legal actions. You receive a limited, non-transferable, non-exclusive license for personal, single-user use only. Enterprise or team use requires a separate license.

Not an Investment Advice: The content is for informational and educational purposes only. It is not investment advice, recommendation, or solicitation to buy/sell any securities.

Market Risk: Markets are risky. Past performance may not indicative of future results. You are solely responsible for your decisions.

Accuracy and Timeliness: While we strive for accuracy, data may include errors, omissions, delays, or changes. Market data may be sourced from third parties. We do not guarantee completeness, accuracy, or uninterrupted availability. We are not responsible for third-party content, reliability, or policies.

Intellectual Property: All content, layout, branding, and compilation are protected by copyright and other IP laws. Copyright © 2025 PremarketPro. All rights reserved.

Subscription, Trials, Billing, and Renewals: Paid subscriptions grant access for the billed term. Plans may auto-renew unless canceled before the renewal date. We may modify the content, features, pricing, or these Terms at any time. Continued use after updates constitutes acceptance of the revised Terms.

Refunds and Cancellations: All payments made to us for subscriptions, renewals, or single-issue purchases are final and non-refundable, including partial periods, promotional pricing.

Delivery and Access: Delivery is by WhatsApp only. We are not responsible for issues caused by spam filters, storage limits, or user-side technical problems.

Fair Use and Enforcement: We monitor abnormal usage and unauthorized distribution. We may suspend or terminate access without refund for violations. We may use watermarks, access controls, or forensic markers to prevent misuse.

Limitation of Liability: To the maximum extent permitted by law, we are not liable for any direct, indirect, incidental, consequential, or special damages arising from use of the Service, including trading losses.

Indemnity: You agree to indemnify and hold harmless PremarketPro, its officers, and employees from claims arising out of your use or misuse of the Service or breach of these terms.

Compliance: You are responsible for complying with all applicable laws, regulations, and exchange rules in your jurisdiction.

Governing Law and Dispute Resolution: These Terms are governed by the laws of India. Exclusive jurisdiction lies with the courts of Gujarat, India.

Privacy: Your privacy is our priority. We collect minimal data necessary to provide the Service, process payments, and prevent abuse.